

Unlisted Form DL9

Corporate Action Advice Form (One event per sheet)

Once completed please post as an announcement and email to: armillary@unlisted.co.nz

| Name of Issuer | SeaDragon Limited |
|--|--|
| Contact Person | Robyn Curran |
| Phone | 027 652 5272 |
| Date | 17/09/2020 |
| | |
| Securities Affected | Fully Paid Ordinary Shares |
| Unlisted Code | SEA |
| | |
| Type of Action: | Share Issue |
| e.g. Dividend, Interest, Bonus, Rights, Issue, Cancellation, Interim, Full Year etc. | |
| Details if Securities Action: | 15,000,002 shares issued to Directors and Management |
| Number to be Issued/Cancelled, entitlements, ratios, conditions, price (if an Issue) etc. | |
| Details if Money Action: | Issued at \$0.03c per Share |
| Amount per security; any taxation and credit details. | |
| | |
| Record Date | Issue Date 17/09/2020 |
| Application Date | |
| | |
| OFFICE USE ONLY | |
| Date Received | |
| Ву | |
| Ex Date (at least 2 days prior to record date) | |
| Website Updated | |