

MEDIA RELEASE

7 October 2020

Results of SeaDragon Special Meeting of Shareholders

At SeaDragon Limited's Special Shareholder Meeting, held virtually in Auckland today, shareholders were asked to vote on 1 resolution, which was supported by the Board.

All voting was conducted by a poll.

The resolution passed by shareholders was:

- That, for the purposes of rule 7(d) of the Takeovers Code, the allotment of 83,333,334 ordinary shares in the Company to Pescado is approved.

Details of the total number of votes cast virtually in person or by a proxy holder are:

Resolution	For	Against	Abstain
That, for the purposes of rule 7(d) of the Takeovers Code, the allotment of 83,333,334 ordinary shares in the Company to Pescado is approved.	51,756,825 99.87%	68,100 0.13%	34,056

For further information, contact:

Bryan Mogridge
Chairman
Tel: +64 21 931 355

About SeaDragon: www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.