

# ANNOUNCEMENT



NZX / MEDIA RELEASE

5 March 2020

## Corporate Action Notice

Section 1: issuer information (mandatory)				
Name of issuer	SeaDragon Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	SEA			
ISIN (If unknown, check on NZX website)	NZRSAE0001S1			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction	X	Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	12/03/2020			
Ex-Date (one business day before the Record Date)	11/03/2020			
Currency	N/A			
Section 5: Capital reconstruction (delete if not applicable)				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	X
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	1	Existing	100
Treatment of fractions	Fractional entitlements rounded to the nearest whole number, with fractional entitlements to half a share rounded up. Pre-consolidation holdings of less than 100 SEA shares will be consolidated into one share.			
Number of Financial Products to be issued/ redeemed	N/A			
Per Financial Product amount (if cash reconstruction)	N/A			
Payment date (if cash reconstruction)	N/A			
Allotment date	16 March 2020			

**Section 7: Authority for this announcement (mandatory)**

Name of person authorised to make this announcement	Tracey Castleton
Contact person for this announcement	Bryan Mogridge
Contact phone number	+64 21 931 355
Contact email address	investor@seadragon.co.nz
Date of release through MAP	05/03/2020

**About SeaDragon:** [www.seadragon.co.nz](http://www.seadragon.co.nz)

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.