

ANNOUNCEMENT



NZX / MEDIA RELEASE

13 August 2019

SeaDragon gives notice of annual shareholders' meeting

SeaDragon Limited (NZX:SEA) today gives notice of its 2019 annual shareholders' meeting to be held on Friday, 13 September 2019, with the meeting commencing at 2:00 p.m. at the Centenary Lounge, Eden Park, Auckland.

Accompanying the notice of meeting (attached) is an independent appraisal report on new share options proposed to be issued by SeaDragon to Bryan Mogridge pursuant to an option deed entered into today between SeaDragon and Mr. Mogridge (the "Option Deed"), subject to shareholder approval. The principal terms of the Option Deed are disclosed in the notice of meeting.

For further information, contact:

Bryan Mogridge
Chairman
Tel: +64 21 931 355

About SeaDragon: www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.