



25 June 2015

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SeaDragon Limited Annual and Interim Reports

The SeaDragon Limited Annual Report for the year ended 31 March 2015 will be available on our website from 30 June 2015, at <http://www.seadragon.co.nz/investors.html>. The Interim Report for the six months ending 30 September 2015 will be available on our website by December 2015.

SeaDragon Limited has decided not to prepare a concise annual report for the year ended 31 March 2015.

You have the right to receive, upon request and free of charge, a printed copy of the Annual Report and the next Interim Report (when available). If you wish to receive a printed copy of these reports, please visit the Link Market Services Investor Centre at <https://investorcentre.linkmarketservices.co.nz> and update your communication preference. You will require your CSN/Holder Number and FIN to access to your holding information. Alternatively, please complete the section below and return this form to our registry, Link Market Services, within 15 working days of receiving this form.

I/We would like to receive a printed copy of the SeaDragon Limited Annual and Interim Reports

If you do not currently receive your SeaDragon Limited investor communications electronically, we would like to take this opportunity to encourage you to please elect to do so by providing your email address details in the box below. It keeps costs down, delivery to you is faster and secure and it is better for the environment.

I/We wish to receive all SeaDragon Limited shareholder communications electronically (by email) where possible at my / our email address as stated below:

Please return the form to our registry, Link Market Services, in any of the following ways:

SCAN & EMAIL: operations@linkmarketservices.co.nz
(Please use "SeaDragon Report" in the subject line for easy identification)
FAX: +64 9 375 5990
MAIL: Please insert this entire page in the reply paid envelope supplied.
If mailing from outside New Zealand please affix the necessary postage.
DELIVER: Level 7, Zurich House, 21 Queen Street, Auckland.

If you have any further questions please do not hesitate to contact our share registry on +64 9 375 5998 or email enquiries@linkmarketservices.co.nz

Yours sincerely

Stephen Bayley
Chief Financial Officer
SeaDragon Limited