

ANNOUNCEMENT



SEA: NZX and Media Release

13 July 2015

SeaDragon announces change of date of AGM

SeaDragon Limited (NZX:SEA) has previously indicated that the Annual General Meeting (AGM) would be held on 24 August 2015. SeaDragon today announces that the AGM will now take place on Thursday 17 September 2015 in Auckland.

Full details of the AGM will be set out in the notice of meeting, a copy of which will be sent to shareholders at a later date.

For further information contact:

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Chairman

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Background information

About SeaDragon www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.