

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages) 1

Full name of Issuer SeaDragon Limited

Name of officer authorised to make this notice Stephen Bayley, CFO Authority for event, e.g. Directors' resolution Directors' Resolution

Contact phone number 03 547 0336 Contact fax number Not applicable Date 10 / 8 / 2015

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable  **X**

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities Ordinary Shares ISIN NZRSAE0001S1  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities Renounceable rights to acquire ordinary shares and options ISIN NZSEAE0002S7  
*If unknown, contact NZX*

Number of Securities to be issued following event Up to 1,126,142,517 Minimum Entitlement 2,000 Ratio, e.g. 1 for 3 3 for 5

Conversion, Maturity, Call Payable or Exercise Date N/A Treatment of Fractions Rounded up to the nearest whole number

Strike price per security for any issue in lieu or date Strike Price available. N/A Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) \$0.008 on application Source of Payment Application money

Excluded income per security (only applicable to listed PIEs) N/A

Currency NZ\$ Supplementary dividend details - NZSX Listing Rule 7.12.7

Total monies Up to NZ\$9,009,140.00 Amount per security in dollars and cents  Date Payable

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price

Resident Withholding Tax \$ Imputation Credit (Give details)

Foreign Withholding Tax \$ FDP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - 20 August, 2015 **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. By 11 September 2015

**Notice Date** Entitlement letters, call notices, conversion notices mailed 8/20/2015 **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. By 18 September 2015

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

