

ANNOUNCEMENT



NZX / MEDIA RELEASE

15 December 2015

SeaDragon Issue of Securities

For the purposes of Rule 7.12.1 of the NZX Main Board Listing Rules, SeaDragon advises that, on 3 December, 8 December and 11 December, a total of 8,305,000 options have been exercised and 8,305,000 shares issued

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About SeaDragon www.seadragon.co.nz

SeaDragon (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally-certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.