

ANNOUNCEMENT



SEA: NZX and Media Release

17 December 2015

SeaDragon Special Meeting Chairman speech notes

SeaDragon attaches the speech notes and presentation for the Company's Special Shareholders Meeting at Rutherford Hotel in Nelson today at 12:00pm.

The speech notes and presentation should be read in conjunction with one another.

Contact:

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Chairman

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About SeaDragon www.seadragon.co.nz

SeaDragon (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.