



QUOTATION NOTICE: NZX MAIN BOARD SEADRAGON LTD - RENOUNCEABLE RIGHTS ("SEARB")

Company:	SeaDragon Limited ("SEA")
Tradeable Rights Code:	SEARB
ISIN:	NZSEAE0003S5
Details of Offer:	A pro-rata renounceable rights issue of 1 new share for every 2 shares held on the Record Date
Ratio (New : Existing):	1 : 2
Exercise Price:	NZD \$0.008 (per right exercised)
Issue Price Payable:	In full on application
Ex Rights Date:	Tuesday, 6 September 2016
Rights Commence Trading:	Tuesday, 6 September 2016
Record Date:	Wednesday, 7 September 2016
Letters of Entitlement sent to Shareholders:	Thursday, 8 September 2016
Offer Opens:	Tuesday, 6 September 2016
Offer Closes:	Tuesday, 27 September 2016
Rights Quotation Ceases:	Wednesday, 21 September 2016
Allotment of New Shares:	Friday, 30 September 2016
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Commencement of Trading of New Shares:	Friday, 30 September 2016

Tim Bennett
Chief Executive Officer
NZX Limited

31 August 2016