



## QUOTATION NOTICE: NZX MAIN BOARD SEADRAGON LTD - RENOUNCEABLE RIGHTS ("SEARB")

NZX Regulation ("NZXR") advises that the below dates conform to the dates announced by SeaDragon Limited at 20 September 2016, 9:56:30AM.

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<b>Company:</b>	SeaDragon Limited ("SEA")
<b>Tradeable Rights Code:</b>	SEARB
<b>ISIN:</b>	NZSEAE0003S5
<b>Details of Offer:</b>	A pro-rata renounceable rights issue of 1 new share for every 2 shares held on the Record Date
<b>Ratio (New : Existing):</b>	1 : 2
<b>Exercise Price:</b>	NZD \$0.008 (per right exercised)
<b>Issue Price Payable:</b>	In full on application
<b>Ex Rights Date:</b>	Tuesday, 6 September 2016
<b>Rights Commence Trading:</b>	Tuesday, 6 September 2016
<b>Record Date:</b>	Wednesday, 7 September 2016
<b>Letters of Entitlement sent to Shareholders:</b>	Thursday, 8 September 2016
<b>Offer Opens:</b>	Tuesday, 6 September 2016
<b>Offer Closes:</b>	Monday, 10 October 2016
<b>Rights Quotation Ceases:</b>	Tuesday, 4 October 2016
<b>Allotment of New Shares:</b>	Monday, 17 October 2016
<b>Registrar:</b>	Link Market Services Limited ("LNKT")
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Commencement of Trading of New Shares:</b>	Monday, 17 October 2016

Tim Bennett  
Chief Executive Officer

NZX Limited  
20 September 2016