

**SeaDragon Limited (SEA)**  
**Results for announcement to the market**



|                                  |                               |
|----------------------------------|-------------------------------|
| <b>Reporting Period</b>          | 6 months to 30 September 2018 |
| <b>Previous Reporting Period</b> | 6 months to 30 September 2017 |

**SeaDragon Limited**  
**Announcement for the six months ended 30 September 2018**  
This announcement should be read in conjunction with the Market Update released to the NZX and the attached Interim Report including unaudited financial statements for the six months ended 30 September 2018.

|   | Amount<br>(\$NZ'000) | Percentage<br>change |
|---|----------------------|----------------------|
| Revenue from ordinary activities  | 2,317                | 52%                  |
| Profit (loss) from activities after tax attributable to security holder | (3,407)              | -27%                 |
| Net profit (loss) attributable to security holders                      | (3,407)              | -27%                 |

| <b>Interim / Final Dividend</b>  | Amount<br>per<br>security | Imputed<br>amount per<br>security |
|--|---------------------------|-----------------------------------|
| No dividend will be paid in respect of the six months ended 30 September 2018<br>SEA has no dividend reinvestment plan currently in operation. |                           |                                   |
|  | Record Date               | Not applicable                    |
|  | Dividend Payment Date     | Not applicable                    |

| <b>Net tangible assets per security</b> | <b>30 September 2018</b> | <b>30 September 2017</b> |
|---|--------------------------|--------------------------|
| Net tangible assets per security        | \$ 0.003                 | \$ 0.003                 |