

ANNOUNCEMENT



NZX / MEDIA RELEASE

2 May 2019

SeaDragon gives notice of special meeting

SeaDragon Limited (NZX:SEA) today gives notice of a special meeting of shareholders to be held on Friday, 17 May 2019, with the meeting commencing at 10:30 a.m. at the Centenary Lounge, Eden Park, Auckland.

Included in the notice of meeting (attached) is a combined independent adviser's/independent appraisal report on the new convertible loan note facility to be provided by Pescado Holdings Limited (a member of the Masthead group of companies), subject to shareholder approval and as previously announced on 25 March 2019.

For further information, contact:

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About SeaDragon: www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.