

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **SeaDragon Limited**

Name of officer authorised to make this notice: **Colin Groves** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **021 928 003** Contact fax number: **Not applicable** Date: **21 / 8 / 2018**

Nature of event Tick as appropriate

|  |  |                                  |  |  |                                      |   |
|--|--|----------------------------------|--|--|--------------------------------------|---|
| Bonus Issue <input type="checkbox"/>                   | If ticked, state whether: <input type="checkbox"/> | Taxable <input type="checkbox"/> | / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/>                        | Interest <input type="checkbox"/>    | Rights Issue Renounceable <input checked="" type="checkbox"/> |
| Rights Issue non-renounceable <input type="checkbox"/> | Capital change <input type="checkbox"/>            | Call <input type="checkbox"/>    | Dividend <input type="checkbox"/>      | If ticked, state whether: Interim <input type="checkbox"/> | Full Year <input type="checkbox"/>   | Special <input type="checkbox"/>                              |
|  |  |                                  |  |  | DRP Applies <input type="checkbox"/> |   |

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZRSAE0001S1**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Renounceable rights to acquire ordinary shares** ISIN: **NZSEAE0008S4**  
*If unknown, contact NZX*

Number of Securities to be issued following event: **Up to 4,513,618,718 (subject to rounding)** Minimum Entitlement: **2,000** Ratio, e.g. 1 for 2: **1** for **1**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded up to the nearest whole number**

Strike price per security for any issue in lieu or date Strike Price available: **N/A** Tick if *pari passu*:  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

|  |  |
|--|--|
| Amount per security (does not include any excluded income): <b>\$0.0033 on application</b> | Source of Payment: <b>Application money</b>                        |
| Excluded income per security (only applicable to listed PIEs): <b>N/A</b>                  |  |
| Currency: <b>NZ\$</b>  | Supplementary dividend details - NZSX Listing Rule 7.12.7: <b></b> |
| Total monies: <b>Up to NZ\$14,894,941.77 (subject to rounding)</b>                         | Date Payable: <b></b>  |

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

|  |                                     |  |
|--|-------------------------------------|--|
| In the case of a taxable bonus issue state strike price: <b>\$</b> | Resident Withholding Tax: <b>\$</b> | Imputation Credits (Give details): <b></b> |
|  | Foreign Withholding Tax: <b>\$</b>  | FDP Credits (Give details): <b></b>        |

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **29 August, 2018** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **By 28 September 2018**

**Notice Date** Entitlement letters, call notices, conversion notices mailed **30 August, 2018** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **By 5 October 2018**

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:  
Security Code:  
Security Code:

