

QUOTATION NOTICE: NZX MAIN BOARD SEADRAGON LTD - RENOUNCEABLE RIGHTS ("SEARC")

Company:	SeaDragon Limited ("SEA")
Tradeable Rights Code:	SEARC
ISIN:	NZSEAE0008S4
Details of Offer:	A pro-rata renounceable rights issue of 1 new share for every 1 existing share held on the Record Date
Ratio (New : Existing):	1 : 1
Exercise Price:	\$0.0033 per share
Issue Price Payable:	In full on application
Ex Rights Date:	Tuesday, 28 August 2018
Rights Commence Trading:	Tuesday, 28 August 2018
Record Date:	5.00pm Wednesday, 29 August 2018
Letters of Entitlement sent to Shareholders:	Thursday, 30 August 2018
Offer Opens:	Tuesday, 28 August 2018
Offer Closes:	5.00pm Friday, 28 September 2018
Rights Quotation Ceases:	Monday, 24 September 2018
Allotment of New Shares:	Friday, 5 October 2018
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Commencement of Trading of New Shares:	Friday, 5 October 2018



Mark Peterson
Chief Executive Officer
NZX Limited

21 August 2018