

ANNOUNCEMENT



NZX / MEDIA RELEASE

20 September 2018

SeaDragon rights offer closes on Friday 28 September

New Zealand's leading refiner and blender of high-quality fish oils SeaDragon Limited (NZX:SEA) reminds shareholders that its 1 for 1 renounceable rights offer closes on **Friday, 28 September 2018** at 5.00pm.

SeaDragon also announces that as of close of business on Wednesday, 19 September 2018, it has received acceptances in respect of the offer that have, in aggregate, exceeded \$460,000.

Eligible shareholders should have received a copy of the offer document and their letter of entitlement and acceptance detailing their rights to subscribe for rights under the offer.

If any eligible shareholder has not received details of their rights or a copy of the offer document by mail or by email, or has misplaced their copy, they should contact Link Market Services on +64 9 375 5998 or applications@linkmarketservices.co.nz

Any eligible shareholder wishing to accept the offer and take up all or some of their rights should do so promptly, to ensure their application and payment is received by Link Market Services, by 5.00pm on Friday, 28 September 2018.

For further information contact:

Colin Groves
Chairman
Tel: +64 21 928 003

About SeaDragon: www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.