

ANNOUNCEMENT



NZX / MEDIA RELEASE

20 July 2018

SeaDragon gives notice of annual general meeting

New Zealand's largest refiner and blender of high-quality fish oils SeaDragon (NZX:SEA) today gives notice of its 2018 Annual Meeting of shareholders to be held on Wednesday, 8 August 2018, with the meeting commencing 10.30am at the Centenary Lounge, Eden Park, Auckland.

Included in the notice of meeting (attached) is an independent appraisal report on Pescado and BioScience's convertible loan facilities and the proposed amendments to Comvita's existing convertible loan facility and option.

For further information, contact:

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Chairman

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About SeaDragon: www.seadragon.co.nz

SeaDragon Limited (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.