

SeaDragon Limited (SEA)

Results for announcement to the market

Reporting Period	6 months to 30 September 2016
Previous Reporting Period	6 months to 30 September 2015

	Amount (\$NZ'000)	Percentage change
Revenue from ordinary activities	3,137	-35%
Profit (loss) from activities after tax attributable to security holder	(3,400)	-394%
Net profit (loss) attributable to security holders	(3,400)	-394%

Interim / Final Dividend	Amount per security	Imputed amount per security
No dividend will be paid in respect of the six months ended 30 September 2016		
SEA has no dividend reinvestment plan currently in operation.		

Record Date	Not applicable
Dividend Payment Date	Not applicable

SeaDragon Limited

Announcement for the six months ended 30 September 2016

This announcement should be read in conjunction with the Market Update released to the NZX on the 18th of November 2016 and the attached Interim Report including unaudited financial statements for the six months ended 30 September 2016.

NZX RULES APPENDIX 1

2.1 Details of the reporting period and the previous corresponding period

The reporting period is for the half year ended 30 September 2016 with the previous corresponding period is for the half year ended 30 September 2015.

2.2 Information prescribed by NZX

Refer to "Results for announcement to the market"

2.3 Required Information

(a) Statement of financial performance

Refer to the Interim Report

(b) Statement of financial position

Refer to the Interim Report

(c) Statement of cash flow

Refer to the Interim Report

(d) Details of individual and total dividends or distributions and dividend or distribution payment:

No dividend is proposed.

(e) Details of any dividend or distribution reinvestment plans in operation

The Company has no dividend reinvestment plan.

(f) Net tangible assets per security with the comparative figure for the previous corresponding period

	30 September 2016	30 September 2015
Net tangible assets per security	\$ 0.003	\$ 0.009

(g) Details of entities over which control has been gained or lost during the period

N/A

(h) Details of associates and joint venture entities

N/A

3.1 Accounting standards

The unaudited Group financial statements contained in the attached Interim Report have been prepared in accordance with New Zealand equivalent to International Accounting Standard 'NZ IAS' 34: Interim Financial Reporting and include condensed notes to the Group financial statements. The unaudited Group financial statements contained in the attached Interim Report also comply with International Accounting Standard ('IAS') 34: Interim Financial Reporting.

3.2 Critical accounting policies

Refer to the Interim Report.

3.3 Material change in accounting policies

None