

ANNOUNCEMENT



SEA: NZX and Media Release

4 September 2015

SeaDragon rights trading to end Monday September 7

Renounceable rights offer and shortfall book build closing soon

New Zealand's largest refiner and blender of high-quality fish oils SeaDragon Limited (NZX:SEA) wishes to advise that the 3-for-5 renounceable rights offer and shortfall book build it launched last month is drawing to a close.

SeaDragon wishes to remind eligible shareholders that rights trading on the NZX ceases at 5:00pm on **Monday 7 September 2015** and that the Offer closes at 5:00pm on **Friday 11 September**.

Eligible shareholders should have received a copy of the offer document and their letter of entitlement and acceptance detailing their rights to subscribe for rights under the Offer.

If any eligible shareholder has not received details of their rights or a copy of the offer document by mail or by email, or has misplaced their copy, they should contact Link Market Services on +64 9 375 5998 or applications@linkmarketservices.co.nz.

Eligible shareholders may take the following actions in relation to the rights offer:

- **accept all** or **part of** their rights;
- **sell all** or **part of** their rights;
- **accept part of** their rights and **sell all** or **part of** the balance; or
- **do nothing** with **all** or **part of** their rights.

Eligible shareholders who take up all their rights may also apply for additional rights under the oversubscription facility.

If eligible shareholders do nothing with their rights before the closing date, then they will lapse and those shareholders will not be able to subscribe for any new shares or options under the rights or realise any other value for their rights (except as provided for in relation to the shortfall bookbuild).

Those eligible shareholders who have already completed and returned their application forms with payment to Link Market Services need not take any further action.



Shareholders wishing to sell their rights on the NZX Main Board must do so before the rights cease trading at **5.00pm on 7 September 2015.**

Any shareholders wishing to accept the Offer and take up all or some of their rights should do so promptly, to ensure their application and payment is received by Link Market Services, **by 5.00pm on 11 September 2015.**

Further details of the Offer and the oversubscription facility are set out in the offer document.

Colin Groves
Chairman
Tel: +64 21 928 003

About SeaDragon www.seadragon.co.nz

SeaDragon (NZX:SEA) is New Zealand's largest refiner and blender of high-quality, internationally certified concentrated fish oils and fractions, including Omega-3 oils. Our oils are sourced from fish caught in the clean and pure waters around New Zealand, in the Southern Ocean, and elsewhere. We have more than 20 years' experience processing fish oils and we are recognised for the quality and purity of our products. We supply health supplement manufacturers around the world to meet the burgeoning demand for pure, high-quality fish oils, which are scientifically proven to deliver significant human health benefits such as lowering the risk of heart disease, improving brain function and joint health. The majority of our supply is exported.